

Fact Sheet as at 31 July 2026

GEO Global Value [Passive] Equity

This passive investment strategy is designed to deliver long-term, sustainable returns with reduced average volatility. Given its exposure to equity risk, the recommended investment horizon is 5–7 years.

The Portfolio aims to outperform the equivalent local benchmark for a large-cap, value-based investment style, and is suitable for investors with a tolerance for equity risk who are targeting a 7–10% average annual growth rate. The strategy focuses on capital growth and dividend generation, with dividends reinvested on a regular basis. The Portfolio is globally diversified, built from a universe of top-rated ETFs selected for their performance and cost efficiency.

Each ETF is chosen for its distinct investment style, helping to optimize the balance between risk and return across the Portfolio.

Key Information

Investment Style	Global Value
Profile Risk	Equity
Investment Objective	Long-term Growth
Total Expense Ratio [TER]	2.3% p.a. 20% Performance Fee
ISIN	CH1214916426
Asset Manager	Verum Capital [Pty] Ltd.

Portfolio Manager Report

The Value Strategy advanced strongly in July, supported by broad-based gains across its cash-flow, dividend, and regional value holdings. US value exposures benefited from resilient earnings and a continued broadening of the market beyond mega-cap technology, while the small-cap allocation strengthened as investors looked ahead to eventual monetary easing.

European and emerging-market holdings also contributed positively, reinforcing the benefits of the strategy's regional diversification.

Gold miners recovered from earlier weakness, allowing that allocation to contribute more meaningfully during the month. Overall, July's performance highlighted the strength of combining high-quality, cash-generative businesses with selective exposure to smaller companies, international value, and gold.

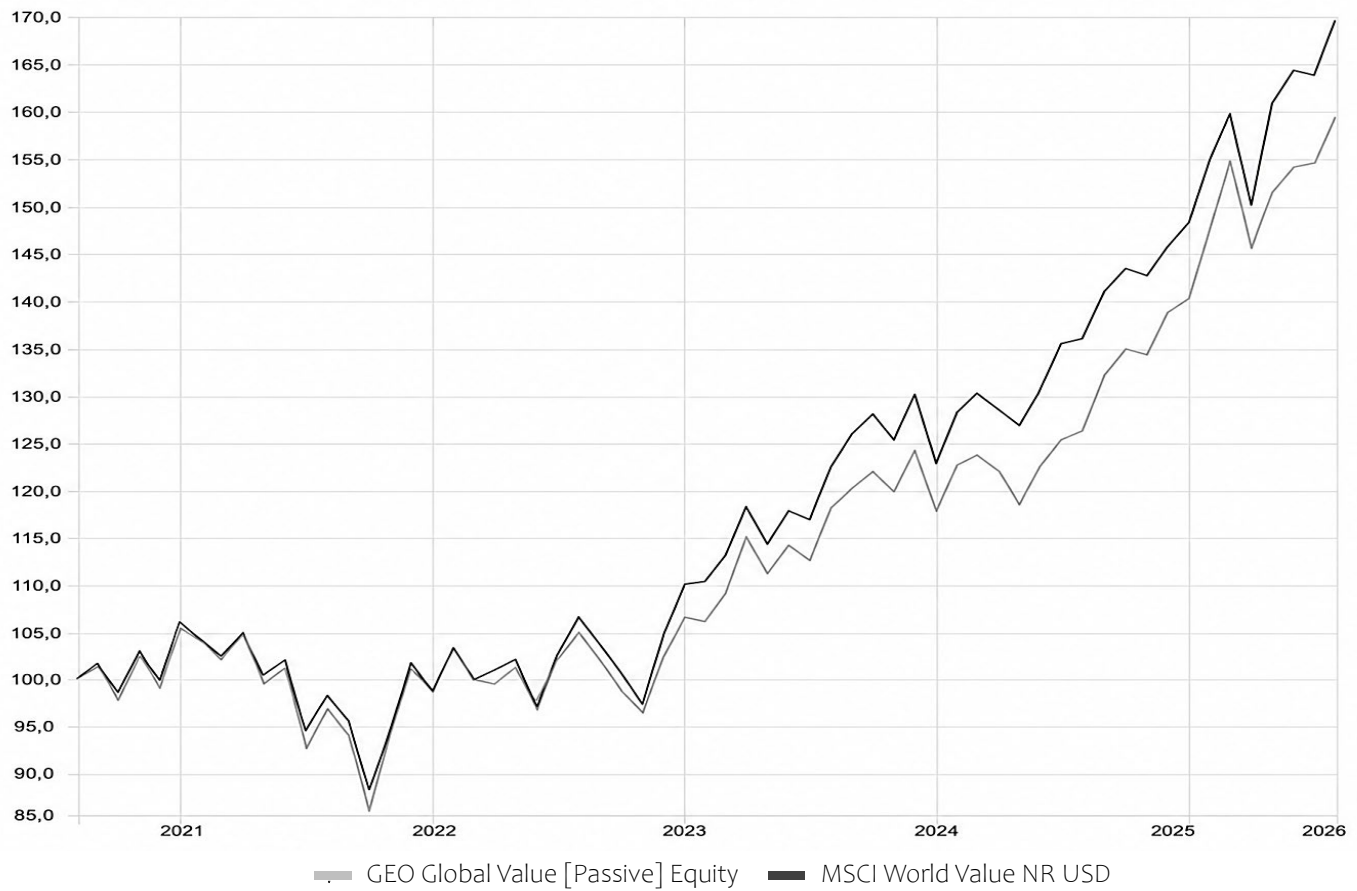
Performance

Long-Term Metrics

	Short Term			Medium Term		Long Term				
Net Returns p.a. [%]	YTD	6 M	1 Y	3 Y	5 Y **	7 Y **	10 Y **	Standard Deviation	Worst Month	Sharpe Ratio
GEO Global Value	9.31	4.16	19.84	9.93	7.51	9.73	9.02	12.85	-11.05	0.42
MSCI World Value Index*	14.47	-	24.66	16.76	11.16	-	10.15	14.03	-	0.48



Investment Growth



Equity Allocation	[%]
Basic Materials	9.0
Consumer Cyclical	8.3
Financial Services	13.7
Real Estate	1.1
Consumer Defensive	12.0
Healthcare	13.6
Utilities	3.4
Communication Services	3.9
Energy	7.9
Industrials	12.3
Technology	14.8

Top 5 Portfolio Holdings	[%]
iShares Currency Hedged MSCI Eurozone ETF	17.9
iShares Core Dividend ETF	16.4
Pacer US Cash Cows 100 ETF	15.3
Schwab US Dividend Equity ETF	15.2
ProShares S&P 500 Dividend Aristocrats	14.7
Total	79.5

*The MSCI World Value Index captures large and mid-cap securities exhibiting overall value style characteristics across 23 Developed Markets [DM] countries.

**For the periods beyond 3-years back tested performance using Morningstar data is shown.

